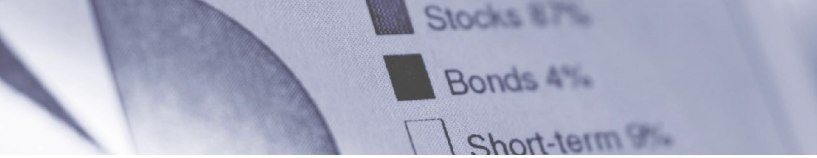


BUILDING YOUR WEALTH
Planning • Accumulation • Protection



Wealth Management, LLC



Abundance, Privilege, and Wisdom

Choosing a wealth management firm to help you meet your financial goals may be one of the most important decisions you make for yourself, your loved ones or your business. W3 Wealth Management offers clients the professional guidance to grow, protect, and transfer their wealth by being their financial advocate.



Wealth Management, LLC



OUR MISSION

W3 Wealth Management guides clients toward achieving their financial objectives by providing them with “concierge”-level financial and wealth management assistance based on integrity, expertise, and experience.

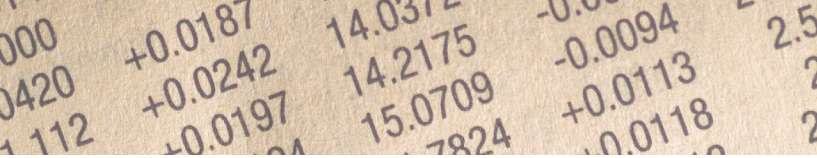
UNCOMMON WEALTH MANAGEMENT

Uncommon Wealth Management breeds uncommon results. True wealth management requires a holistic view and approach. It requires a full assessment of your family needs, current tax laws, your long- and short-term financial needs, your tolerance for risk, and more. That is why W3 Wealth Management created an integrated team of

Financial Advisors, Accountants, and Attorneys to manage your wealth.

INVESTMENT STRATEGIES

W3 Wealth Management structures client portfolios using the disciplines of asset allocation, risk tolerance, and a thorough understanding of your goals and objectives. We utilize a mixture of active and passive asset management strategies aimed towards competitive performance, style adherence, and reduced volatility in portfolios. We stay in sync with your ever-changing financial needs by providing you with on-going monitoring and reporting through *personal quarterly investment reviews*.



RETIREMENT SERVICES

The rising costs of health care, providing for your family, taxes, investments and insurance can all seem very intimidating during retirement. W3 Wealth Management can be your *Financial Concierge* and streamline the management of your assets. We understand the importance of maintaining your lifestyle, and will work with you so your wealth may continue to provide for you and your family. Let W3 Wealth Management's team work for you so that you can get the most out of your new life.

BUSINESS SERVICES

W3 Wealth Management offers distinctive services designed specifically for business owners. We understand that the lines between personal and professional finances can be blurred. W3 Wealth Management's unique team of Financial Advisors, Accountants, and Attorneys integrates personal and business services for you and your family.

WEALTH PROTECTION

You have been successful in building your wealth and now you want to protect it. We can help you engineer a plan to minimize the devastating effects of legal predators, creditors and taxation on your estate. As a result, your legacy may avoid probate and pass successfully to your heirs.

SPECIALTY INSURANCE SERVICES

Insurance is a crucial dimension of asset protection. When used properly, insurance can minimize the risk of estate taxes, achieve charitable goals, create an estate, and protect income and assets from disability and illness. W3 Wealth Management integrates insurance into your wealth management plan to help you achieve your goals and objectives.



Your Wealth in Focus

W3 Wealth Management clients enjoy full access to their own personal Financial Concierge. This is a unique service provided especially to lessen our clients' stress about their wealth, and creates a feeling of security and confidence. This allows our clients to focus on those things in life that are truly fulfilling and enjoyable.

For more information, ask your tax or legal advisor about us.

For a free consultation, call us for an appointment – 330-836-3805.



Wealth Management, LLC

90 North Miller Road | Akron, Ohio 44333

Phone 330.836.3805 | Fax 330.836.3812

www.w3wealthmanagement.com

Fee-Based Planning offered through W3 Wealth Advisors, LLC, A state Registered Investment Advisor

Third Party Money Management offered through ValMark Advisers, Inc., A SEC Registered Investment Advisor

Securities offered through ValMark Securities, Inc. Member NASD/SIPC
W3 Wealth Advisors, LLC is a separate entity from ValMark Securities, Inc. and ValMark Advisers, Inc.